

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
OMB Number:	3235-0104
Estimated average burden hours per response:	0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Kehler Dean C</u> (Last) (First) (Middle) <u>C/O TRIMARAN CAPITAL PARTNERS</u> <u>1325 AVENUE OF THE AMERICAS,</u> <u>34TH FLOOR</u> (Street) <u>NEW YORK NY 10019</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>02/29/2012</u>	3. Issuer Name and Ticker or Trading Symbol <u>Kohlberg Capital CORP [KCAP]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, par value \$0.01 per share	725,000	D	
Common Stock, par value \$0.01 per share	2,150,000	I	See Footnote ⁽¹⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

1. 2,150,000 shares of Common Stock are registered in the name of an escrow agent pursuant to an escrow agreement to which TFM is a party. Pursuant to an agreement with TFM, the Reporting Person has the right to direct the voting of 50% of such shares and, in accordance with the terms and conditions of the escrow agreement, is entitled to receive half of the shares released from escrow from time to time. The Reporting Person disclaims his beneficial ownership of any indirectly held Common Stock except to the extent of his pecuniary interest therein.

Remarks:

Dean C. Kehler (the "Reporting Person") may be considered a 10% owner by virtue of the fact that, in addition to his direct ownership of Common Stock as reported herein, (i) he has the right, pursuant to an agreement with Trimaran Fund Management, L.L.C. ("TFM"), to direct the voting of 1,075,000 shares of Common Stock registered in the name of an escrow agent and is entitled to receive half of the shares released from escrow from time to time and (ii) he owns 50% of the equity of TFM.

/s/ Dean C. Kehler

03/07/2012

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.