

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **March 23, 2012**

Kohlberg Capital Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

814-00735
(Commission File Number)

20-5951150
(IRS Employer Identification No.)

**295 MADISON AVENUE
NEW YORK, NY**
(Address of principal executive offices)

10017
(Zip Code)

Registrant's telephone number, including area code: **(212) 455-8300**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On March 23, 2012, Kohlberg Capital Corporation (the "Company") was notified by The NASDAQ Stock Market ("Nasdaq") that the Company had regained compliance with Nasdaq Listing Rule 5250(c)(1) by filing with the Securities and Exchange Commission (a) on March 15, 2012, its Amendment No. 1 to the Quarterly Report on Form 10-Q/A for the quarterly period ended September 30, 2011 and (b) on March 15, 2012, its Annual Report on Form 10-K for the year ended December 31, 2011, as amended on March 22, 2012. The Company is now in compliance with all applicable Nasdaq listing standards and the Company's common stock will continue to be listed and trade on the Nasdaq Global Select Market.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

March 26, 2012
(Date)

Kohlberg Capital Corporation
(Registrant)

/s/ Michael I. Wirth
Michael I. Wirth
Chief Financial Officer